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# Patient Portal Messaging and Physician Well-Being: A Scoping Review

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#### Introduction

- With the advent of the EMR, physicians have had increasingly more tasks to incorporate into their workflow
- Patient portal messaging has become a large component of EMR related tasks
- The effects of EMR workload on physician well-being have been well studied. However, literature is not as robust regarding the specific effect of patient portal messaging on physician well-being
- Our project aims to review the current literature regarding patient portal messaging and its impact on physician well-being and burnout

#### **Methods**

- We followed the PRISMA guidelines for conducting scoping reviews to structure our search through previous literature
- Articles published prior to 2021 were not included as the landscape of patient-physician communication has changed in the post pandemic era



#### **Results** Figure 1: Scoping Review Flow Chart Articles identified for screening from **Search Terms PubMed and PsycINFO** -Patient physician/ doctor: • Virtual communication Articles remaining after duplications Messaging removed Texting Email communication Portal communication Articles remaining after removing articles published before 2021 -Asynchronous medicine: (n=1,893) Communication Messaging Articles remaining after title screen -Telemedicine messaging **Inclusion Criteria** Published in post pandemic era Articles remaining after abstract (2021 and after) screen Messaging was with a physician (n=6) specifically Outcome of study was related to Articles for full text review physician wellbeing or burnout (n=7)Articles added from screening 2021-Empirical study that reported 2023 I/ACPH conference **>** ↓ quantitative or qualitative data proceedings Articles meeting final inclusion of patient messaging (n=4)

Figure 2: Scoping Review Results Summary			
Physician Stress During Electronic Health Record Inbox Work: In Situ Measurement With Wearable Sensors <sup>1</sup>	Association of Electronic Health Record Inbasket Message Characteristics With Physician Burnout <sup>2</sup>	Message applications in the doctor-patient relationship as a stressor 3	Association of physician burnout with perceived EHR work stress and potentially actionable factors <sup>4</sup>
Akbar-2021	Baxter-2022	Gonzales Viega-2022	Tai-Seale-2023
Population  PCPs at Kaiser Permanente Medical Group  Methods  Physicians wore heart rate sensors for 7 days. Perceived stress was measures through experience sampling and a	Population Physicians of multiple specialties at UCSD  Methods Physicians completed wellbeing and burnout surveys, epic message data extracted and analyzed with	Population  Ob-Gyns at ABC foundation SOM (Brazil)  Methods  Physicians completed surveys related to stress and burnout and were divided into groups based off weekly hours spent	Population Physicians of multiple specialties at UCSD  Methods Physicians completed burnout survey and questions related to EHR experience
Pertinent Survey. Data from EHR was quantified  Pertinent Results  Patient messaging was the largest contributor of EHR work  Factors like inbox work duration and proportion of inbox work done outside of work hours were independently associated with daily stress duration	Pertinent Results  Pertinent Results  Physicians who report burnout receive large volumes of messages on average, however it was not statistically significant  No significant difference between message sentiment and burnout	on WhatsApp communicating with patients  Pertinent Results  Higher levels of perceived stress in physicians who spent more hours communicating with patients via messaging	Pertinent Results  High level of EHR stress and more prescription reauthorization messages associated with higher odds of burnout  Physicians responding to messages directly vs delegating screening messages to support staff did not have a significant effect on burnout

### Conclusion

- Modern literature focusing on patient portal messaging and physician wellbeing conducted in the post-pandemic era is sparse.
- We can categorize current research into four areas of investigation: Volume of messages, message sentiment, timing of response, appropriateness of message recipient
- Volume of messages has received the most attention and consistently shows negative relationship with wellbeing.
- Message sentiment, timing of response, and appropriateness of message recipient all need more investigation

Possible future research directions in each area:

- Message sentiment: identifying typology of messages (e.g., harassment, illegitimate requests)
- Timing of response: examining timing of answering portal messages during and after the work day (e.g., morning, end of day, during breaks, dedicated time at home, end of night)
- Appropriateness of message recipient:
   What messages should be answered
   by physicians vs others



\*References available upon request